

FINANCIAL CREDITORS				Amount in Rupees	
SR NO	NAME OF THE BANK	AMOUNT CLAIMED	AMOUNT ACCEPTED	SECURITY INTEREST DETAILS	
1	STATE BANK OF INDIA	75,23,91,210.59	75,23,91,210.59	a	Primary :
				1	1st pari passu hypothecation charge over of entire current assets of the company ,present and future with other WC lenders.
				2	1st charge on bills drawn on BAL duly accepted by BAL.
				b.	Collateral:
				1	2nd pari passu charge on all Fixed Assets of the company (including land and building)
				2	Pledge of entire unencumbered shares amounting to 87.90% of PUC of the company and future shares to be allotted post conversion of SAM into equity in the name of SBI Cap Trustee Co.Ltd.
				3	Exclusive charge on "Rajyog", Plot No.10, Sector -28, Pradhikaran, Nigdi, Pune-411028.
				4	Plot No. A-49, adm 792 Sq. Mts. in Pimpri industrial Area, H Block, village Pimpri, Taluka Haveli, District Pune.
				5	Plot No. PAP-A-26/6 adm 2370 Sq Mts., Chakan Industrial area, Phase IV, Final Plot No 26/6 situated at village Nigoje, Taluka Khed district Pune.
				6	Plot No A-6, 7 & 8, adm 5236 Sq. Mts. Pimpri Industrial Area, H Block, Village Pimpri, Taluka Haveli, District Pune
				7	Plot No A-28/B adm 6322.50 Sq. Mts. MIDC Industrial Area, Phase IV, lying in Village Nigoje, Taluka & district Pune (Exclusive for state Bank of India)
				8	The whole of moveable fixed assets of Siddheshwar Transmission Pvt. Ltd. At Plot No. A-28/B MIDC Industrial Area, Phase IV, lying in Village Nigoje, Taluka & district Pune
					Personal Guarantee of
				1)	Mr. Vikas B. Takawane
				2)	Mr. Nanda V. Takawane
				3)	Mr. Raviraj V. Takawane
				4)	Mr. Yuvraj V. Takawane and
					Corporate Guarantee of
				1)	Super Tech Forging Pvt. Ltd.
				2)	Seven Seas forging Pvt. Ltd. And
				3)	Siddheshwar Transmission Pvt. Ltd.
2	BANK OF INDIA	16,84,74,292.00	16,84,74,292.00	1	Hypothecation Of Stocks And Book Debts As Detailed In Joint Deed Of Hypothecation
				2	Details Of Immovable Property Owned By The Company / Guarantors As Detailed In Deed Of Mortgage
				3	Valuation Of Machineries Rs. 16.88 Crore As Per Valuation Report Dt. 16.10.2017
				4	Valuation Of Plot No A28/B Mide Chakan Rs. 16.52 Crore
3	ANDHRA BANK	20,44,11,975.02	20,44,11,975.02		Primary Security :
					For OCC & WCTL :

				First charge on all the current assets, Both present and future, of the company, on pari passu basis along with other working capital lenders under Consortium bank arrangement. Value Stock - 62.38 crore book debt - 23.11 crore As per stock statement dated 31.12.2017 by company
				Collateral security
				Second Pari- passu charge on all the fixed assets, both present and future, of the company, along with other consortium lenders.
				Value :
				Plant And Machinery - 27.79 crore as per valuation report of P H Baldota & Co dt. 16.10.2017. Property offered as collateral security - Market Value of 46.55 crore as per Valuation report of P H Baldota & CO dt 16.10.2017
4	RBL BANK LTD	20,97,65,266.92	20,97,65,266.92	For Cash Credit & WCTL Facility :
				I First pari passu charge on all current assets, both present and future
				II second pari passu charge on all movable fixed assets of the company.
				III second pari passu charge on all immovable fixed assets including factory land and building, both present and future.
				a) Plot No. A- 49, H Block, MIDC Pimpri, Pune. (Valuation as on 16.10.2017 - INR 4,22,40,000/-)
				b) Factory shed & office building at Plot No. A6, 7 & 8 H Block, MIDC Pimpri, Pune
				c) Factory land at plot no A-26/6, Chakan, Chakan MIDC Industrial Area, Phase IV, Chakan, Pune
				d) Factory Land & Building at Plot No- A-28/7B, Chakan MIDC industrial Area Phase-IV, Oil Talawade - Mahatunge Road, Village Nighoje, Tal. Khed Dist Pune
				IV Personal Guarantee of Mr. Raviraj Takawane, Mr.Yuvraj Takawane,Mr.Vikas Takawane & Mrs. Nanda Takawane
				V Corporate Guarantee of Siddheshwar Transmission Pvt Ltd, Seven Seas Forgings Pvt Ltd & Super Tech Forgings Pvt Ltd.
				VI Pledge of unencumbered shares amounting to 87.90 % of the paid up capital (nos.1558327).
				Additional Security Exclusively for working Capital Term Loan (WCTL) of INR 2.8 Crores :
				I Exclusive mortgage over agricultural property at located at Gat No. 956 and 957 Situated at Pargaon, Tal- Daund, Dist- Pune.
				For Sales Invoice Discounting & Sales Bill Discounting & Purchase Bill Finance of INR 12 Crores :
				I Personal Guarantee of Mr. Raviraj Takawane, Mr.Yuvraj Takawane, Mr.Vikas Takawane & Mrs. Nanda Takawane.
				For Invoices discounted cash flows of Endurance Technologies Pvt Limited, Carraro India Pvt Ltd, Flash Viven Machining Technologies Pvt Ltd, to be routed through RBL.

5	MAHINDRA & MAHINDRA FINANCIAL SERVICES LTD.	8,30,62,302.00	8,30,62,302.00	TERM LOAN
				I Hypothecation : The list of Plant & Machineries
				II Lien on fixed Deposit with Mahindra Finance of value atleast Rs.15 lakhs for the tenure of the loan with a right to adjust towards the loan dues.
				III the company will Provide 12 Security Cheques towards EMI Due.
				IV Demand Promissory Note for the entire loan alongwith the interest.
				V Undated Security Cheques for the amount of Rs.8 Crores
				III.1. DISCOUNTING
				VI Demand Promissory Note for the bill discounting limit
				VII Pari- Passu charges on securities created as per sanction Letter Bearing reference number SME/SIL/VSS/-00113-14 dated 25 th October.2013
6	BAJAJ FINANCE LTD.	5,11,14,799.00	5,11,14,799.00	Personal gurantee dated 30 September 15 from Mr.Raviraj Vikas Takawane,Mr.Yuvraj Vikas Takawane,Mr.Vikas Bapuroo Takawane and Mrs. Nanda Vikas Takawane guaranteeing the loan amount.
7	HDB FINANCIAL SERVICES LTD	2,71,48,073.00	2,71,48,073.00	All The Piece And Parcel Of The Plot No-632,168 Sq.Mtr,Mukta Banglow Sector No -27Pentda Nigdi Pune-44. Discription North Road.South Open.Space East Bunglow,West Open Space Size 1937 Sq Fit Valuation Of Property-13000000(Rupese One Crore Thirty Lakhs Only) Date-29-06-2013 And Additional Collatral Property Row House No-1,Shrinivas Vihar Co Op Housing Society Plot No 17/2,Sec-26,Ravet Pune Valuation Of Property-3500000(Rupese Thirty Five Lacks Only)
8	THE SEVA VIKAS CO-OP BANK LTD	7,53,96,171.00	7,53,96,171.00	Plot No58&59/11,Dii Block,Midc,Chinchwad,Pune-19 Value Rs 27561000/(Two Crore Seventy Ixe Lakhs Sixty One Thousand Only) Dated August 28,2014. 2-Plot No 1&2 Gat No-394,Shurur Road Pargaon,Daund Value Rs 164371000/(Sixteen Crores Forty Three Laks Seventy One Thousand Only) Dated July15,2014
9	MADHUR ENGINEERS PVT.LTD.	8,71,48,800.00	8,71,48,800.00	Unsecured
	TOTAL	1,65,89,12,889.53	1,65,89,12,889.53	

SIDDHESHWAR INDUSTRIES PVT.LTD.

OPERATIONAL CREDITORS					Amount in Rupees
Sr. No	Party Name	Amount Claimed	Amount Accepted	Security Interest if any	REMARK
1	Someshwar Enterprises	40,879.00	40,869.00	Unsecured	
2	R.K.Enterprises	1,53,488.00	1,53,488.00	Unsecured	
3	Magnus Solutions Pvt. Ltd.	19,47,737.00	19,47,737.00	Unsecured	
4	Strub India Pvt. Ltd.	1,14,227.00	1,14,227.00	Unsecured	
5	Sai Shot Blasting Industries	25,29,880.00	25,29,880.00	Unsecured	
6	Anant Cutting Edge Pvt Ltd	61,036.00	61,036.00	Unsecured	
7	Vaibhav Facility Services	25,06,716.00	25,06,716.00	Unsecured	
8	Jogeshwari Transport	55,88,921.00	55,88,921.00	Unsecured	
9	Aditi Tours And Travels	22,54,675.00	22,54,675.00	Unsecured	
10	Cool Aqua Beverages Pvt Ltd	4,91,823.00	4,91,823.00	Unsecured	
11	Shree Transport	1,57,515.28	1,57,515.28	Unsecured	
12	Jiva Innovative Automations Pvt Ltd	72,500.00	72,500.00	Unsecured	
13	Synthesis Design & Manament Consultanats Pvt Ltd	6,30,485.00	6,30,485.00	Unsecured	
14	Raj Enterprises	57,62,221.00	57,62,221.00	Unsecured	
15	Siddheshwar Engineering	1,42,96,570.00	1,42,96,570.00	Unsecured	
16	Siddheshwar Auto Components Llp	17,72,204.00	17,72,204.00	Unsecured	
17	Siddheshwar Industries Pt Ltd	3,12,10,430.00	3,12,10,430.00	Unsecured	
18	K.P.Enterprises	20,89,879.00	20,89,879.00	Unsecured	
19	Forbes & Company Ltd	23,52,525.00	23,52,525.00	Unsecured	
20	R.K.Engineering Works(Maint)	74,857.00	74,857.00	Unsecured	
21	G M Tools	6,34,234.00	6,34,234.00	Unsecured	
22	Monolitinic Refractory Solution	60,651.00	60,651.00	Unsecured	
23	Ambient Colling System	1,31,000.00	1,31,000.00	Unsecured	
24	Ricommix Engineers	85,036.63	52,212.50	Unsecured	
25	Surfacoat Chemicals Pvt Ltd	1,26,628.00	1,26,436.00	Unsecured	
26	Grip Clamping Technology (India)	1,07,380.00	1,06,680.00	Unsecured	
27	Reddy Instruments	57,584.00	57,096.00	Unsecured	
28	Nu Pack	58,734.00	50,074.68	Unsecured	

29	Bluechip Enterprises							
30	Mpta Education Ltd	1,75,112.00	1,74,751.00	Unsecured				
31	Power Control Co	11,49,040.19	11,07,600.00	Unsecured				
32	The Jaws Mfg. Co.	57,922.00	49,087.00	Unsecured				
33	Accurate Techno Craft	2,18,236.00		Unsecured	PENDING RECONCILIATION			
34	S P Enterprises	4,01,914.00		Unsecured	PENDING RECONCILIATION			
35	Filtropumps	9,50,326.00	9,20,539.28	Unsecured	PENDING RECONCILIATION			
36	A.K.Steel	8,14,490.00	7,57,818.00	Unsecured	PENDING RECONCILIATION			
37	Creative Enterprises	21,07,121.96	15,61,454.96	Unsecured	PENDING RECONCILIATION			
38	Akshata Enterprises	32,99,246.00	24,46,826.00	Unsecured	PENDING RECONCILIATION			
39	Shri Swami Industrial Services	22,39,782.00	14,77,333.00	Unsecured	PENDING RECONCILIATION			
40	Someshwar Industrial Services	17,02,643.00	14,46,008.00	Unsecured	PENDING RECONCILIATION			
41	Amma Enterprises	46,23,763.00	7,01,604.38	Unsecured	PENDING RECONCILIATION			
42	B.D.Impex	16,86,199.00	10,75,515.00	Unsecured	PENDING RECONCILIATION			
43	Eka Engineering Corporation	12,89,04,135.00	9,49,65,351.41	Unsecured	PENDING RECONCILIATION			
44	Kakamari Tools And Equipments	2,01,780.00	53,100.00	Unsecured	PENDING RECONCILIATION			
45	Mla Sales Corporation	13,50,121.00	7,85,699.34	Unsecured	PENDING RECONCILIATION			
46	Metal-Cut Engineering Tools	1,41,38,762.79	1,35,15,184.72	Unsecured	PENDING RECONCILIATION			
47	Madhur Engineers Pvt Ltd	51,56,413.98	41,39,568.82	Unsecured	PENDING RECONCILIATION			
48	Deepak Enterprises	13,45,44,641.00	12,17,48,706.38	Unsecured	PENDING RECONCILIATION			
49	Isha Sales Corporation	49,98,295.73	40,31,848.98	Unsecured	PENDING RECONCILIATION			
50	Accusharp Cutting Tools Pvt Ltd	18,70,960.00	16,82,758.43	Unsecured	PENDING RECONCILIATION			
51	Radiance Toolings	10,63,877.00	9,07,121.27	Unsecured	PENDING RECONCILIATION			
52	Ascend Fluid Tools Pvt. Ltd.	3,68,848.00	3,63,577.16	Unsecured	PENDING RECONCILIATION			
53	Geeta Tools	78,99,700.00	78,06,747.42	Unsecured	PENDING RECONCILIATION			
54	Modern Metal Services	46,58,584.50	43,01,158.19	Unsecured	PENDING RECONCILIATION			
55	Jeevan Printers	44,49,154.00	(1,93,318.00)	Unsecured	PENDING RECONCILIATION			
56	Soham Enterprises	4,23,346.00	3,99,696.61	Unsecured	PENDING RECONCILIATION			
57	Tuskar Manufacturing Solutions Pvt. Ltd. Unit-7	1,25,441.00	90,595.00	Unsecured	PENDING RECONCILIATION			
58	Tuskar Manufacturing Solutions Pvt. Ltd. Unit-2	21,94,019.99	21,43,947.05	Unsecured	PENDING RECONCILIATION			
59	Poona Forge Pvt. Ltd.	1,75,531.59	-	Unsecured	PENDING RECONCILIATION			
60	United Calibrations Pvt. Ltd.	6,82,459.66	(13,08,665.34)	Unsecured	PENDING RECONCILIATION			
61	Disha Enterprises	1,70,649.00	1,39,848.22	Unsecured	PENDING RECONCILIATION			
		1,27,739.00	1,21,702.72	Unsecured	PENDING RECONCILIATION			

62	Adinarayan Engineering Pvt. Ltd.	6,15,412.00	5,27,402.76	Unsecured	PENDING RECONCILIATION
63	Siddharth Industries	65,85,385.00	47,93,959.06	Unsecured	PENDING RECONCILIATION
64	Vikas Enterprises	13,09,623.00	8,71,736.86	Unsecured	PENDING RECONCILIATION
65	Durga Alloys	18,50,329.00	9,66,923.00	Unsecured	PENDING RECONCILIATION
66	Suraj Rock Cutting & Transport Services	3,37,300.00	2,96,480.00	Unsecured	PENDING RECONCILIATION
67	S.S. Electricals & Rewinding Works	5,34,707.00	5,06,686.41	Unsecured	PENDING RECONCILIATION
68	Achal Industries	34,13,357.00	16,06,961.69	Unsecured	PENDING RECONCILIATION
69	Champ Engineering Pvt Ltd	2,78,611.00	2,95,441.65	Unsecured	PENDING RECONCILIATION
70	Neha Electrical Work	2,29,680.00	1,69,591.28	Unsecured	PENDING RECONCILIATION
71	Super Electronics	36,680.00	34,850.00	Unsecured	PENDING RECONCILIATION
72	Thermo Sensors Equipments	1,92,862.00	1,20,289.00	Unsecured	PENDING RECONCILIATION
73	Chintamani Engineering	7,02,424.00	3,70,013.18	Unsecured	PENDING RECONCILIATION
74	Sbm Consultancy	1,64,212.00	1,49,775.00	Unsecured	PENDING RECONCILIATION
75	Satish Engineering	36,28,947.00	-	Unsecured	PENDING RECONCILIATION
76	Shree Ganesh Enterprises	95,51,297.00	-	Unsecured	PENDING RECONCILIATION
77	R.L.Steels And Energy Ltd	8,45,814.07	-	Unsecured	PENDING RECONCILIATION
78	Shree Balaji Textile	81,500.00	79,138.77	Unsecured	PENDING RECONCILIATION
79	Task Distributors Pvt Ltd	5,78,261.25	4,95,809.70	Unsecured	PENDING RECONCILIATION
80	Dumore Gauging Systems Pvt. Ltd.	45,771.00	38,475.00	Unsecured	PENDING RECONCILIATION
81	Varsha Forging Limited	4,84,431.20	2,58,605.19	Unsecured	PENDING RECONCILIATION
82	Yelwande Transport	6,74,393.00	4,20,767.00	Unsecured	PENDING RECONCILIATION
83	Rehari Logistics	82,80,956.00	68,68,296.00	Unsecured	PENDING RECONCILIATION
84	Precision Tools Corporation	5,81,432.50	5,37,808.00	Unsecured	PENDING RECONCILIATION
85	Shicap Trustee Company Limited	4,63,850.00	3,37,539.86	Unsecured	PENDING RECONCILIATION
86	Classic Enterprises	1,95,143.00	1,33,735.00	Unsecured	PENDING RECONCILIATION
87	Kuber Tools	12,75,672.00	12,34,442.00	Unsecured	PENDING RECONCILIATION
88	Karan Eng	12,15,401.89	10,13,808.67	Unsecured	PENDING RECONCILIATION
89	Suiteprofit Technologies Pvt Ltd	2,20,110.00	1,95,000.00	Unsecured	PENDING RECONCILIATION
90	Maxigems Technologies Pvt Ltd	3,74,622.00	3,19,562.36	Unsecured	PENDING RECONCILIATION
91	Shri Datta Industries	84,97,802.89	68,45,327.47	Unsecured	PENDING RECONCILIATION
92	Parada Agencies Pvt Ltd	36,69,349.00	-	Unsecured	PENDING RECONCILIATION
93	Raj Petro Specialities P Ltd	9,86,662.00	4,73,741.00	Unsecured	PENDING RECONCILIATION
94	Swiss Arms Smart I Pvt Ltd	9,66,679.00	7,73,040.00	Unsecured	PENDING RECONCILIATION

95	Oerlikon Balzers Coating India Pvt Ltd	4,19,733.96	4,16,744.00	Unsecured	PENDING RECONCILIATION
96	Shivaji Technologies	48,81,024.00	25,82,983.25	Unsecured	PENDING RECONCILIATION
97	Sai Forge	5,37,132.15	2,27,416.00	Unsecured	PENDING RECONCILIATION
98	Jupiter Petrochem	32,21,185.00	21,47,446.00	Unsecured	PENDING RECONCILIATION
99	R S Automation	1,65,627.00	1,60,395.88	Unsecured	PENDING RECONCILIATION
100	Jainex Aamcol Ltd	5,33,054.00	2,46,480.00	Unsecured	PENDING RECONCILIATION
101	Laxmi Heat Treaters	55,08,442.00	6,15,084.00	Unsecured	PENDING RECONCILIATION
102	Atul Enterprises	1,00,36,749.00	77,22,737.16	Unsecured	PENDING RECONCILIATION
103	Siddhi Enterprises	23,90,242.00	-	Unsecured	PENDING RECONCILIATION
104	Anand Enterprises	1,27,94,538.00	1,03,52,489.00	Unsecured	RECONCILIATION PENDING
105	Eagle Business Solutions Pvt Ltd	14,95,936.00	4,20,661.00	Unsecured	RECONCILIATION PENDING
106	Fulchand Danmal & Company	35,38,604.50	34,69,786.50	Unsecured	RECONCILIATION PENDING
107	Vintage Industries	2,22,930.00	1,64,887.00	Unsecured	RECONCILIATION PENDING
	TOTAL	51,29,13,944.71	40,20,02,423.16		

STATUTORY DUES					
Sr. No	Party Name	Amount Claimed	Amount Accepted	Security Interest if any	REMARK
1	Sales Tax	12,33,73,943.00	12,33,73,943.00		
2	Excise	24,66,303.00	24,66,303.00		
	TOTAL	12,58,40,246.00	12,58,40,246.00	-	